



EB-5 Investor Process

Investor completes pre-screening application

Investor is given a confidential private placement memorandum referencing the project.

Investor signs subscription agreement

Investor deposits USD\$500K or USD\$1MM into *bank escrow account . Administrative fee deposited into separate bank account

Approved

I-526 submitted to USCIS on behalf of investor

Denied

*Escrow returns 100% of subscription amount. Partial refund of administrative fee under certain conditions.

*Escrow releases funds into partnership account

Investor files for immigrant status or visa adjustment

Investor interviews with U.S. Consulate and is issued a conditional green card

Investor submits I-829 application to USCIS for permanent green card 21 months after receiving conditional green card

Approved-Conditional green card status removed and green card becomes permanent.

Denied – Review response from USCIS and file appeal based on response.

* Refer to offering documents

